

The SAES[®] Getters Group

Fourth Quarter 2007 Consolidated Results

Conference Call - February 13th, 2008

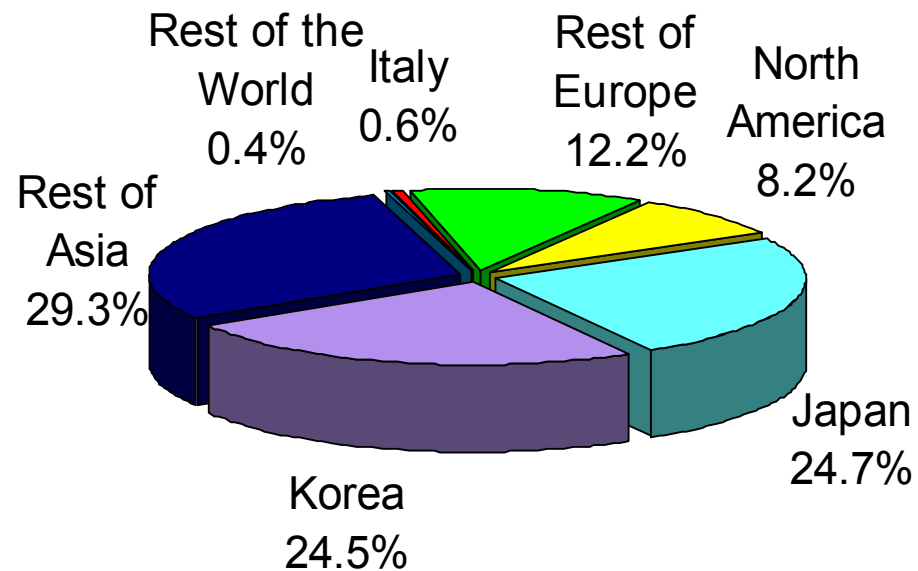
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Fourth Quarter 2007 Highlights

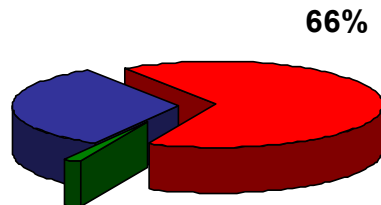
- Sales equal to €42.7 million down by 2% compared to €43.6 million in 4Q2006, but increasing by 3.2% excluding the exchange rate effect
- Quarterly consolidated results affected by the negative impact of the exchange rate and by non recurring expenses (€4.4 million)
- Gross profit equal to €22.8 million (€28.4 million in 4Q2006) affected by restructuring costs and non recurring expenses related to CRT business (€1.7 million) and by the write-off of production lines related with no longer strategic manufacturing processes (€1.9 million)
- Operating income equal to €9.1 million (€12.2 million in 4Q2006) negatively affected by non recurring costs related to write-offs (€0.8 million)
- Net income equal to €7.4 million compared to €8.6 million in 4Q2006
- €69.1 million of net financial position (€75.6 million as at Sep 30, 2007)
- In December 2007 distribution of an interim dividend for the 2007 fiscal year (€12.3 million)
- YTD 2007 figures:
 - sales equal to €167.2 million (€165.6 in 2006)
 - operating income equal to €49.5 million (€54.7 in 2006)
 - net income equal to €34.9 million (€31.4 in 2006)

Fourth Quarter 2007 Consolidated Sales By Geographic Area



Information Displays BU Sales

Information Displays



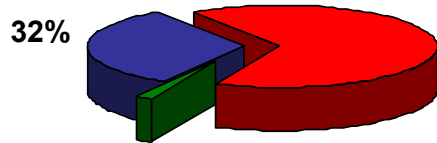
| | 4Q2007 | 4Q2006 | Total difference | Price-quantity effect | Exchange rate effect |
|-----------------------------|-------------|-------------|------------------|-----------------------|----------------------|
| Flat Panel Displays | 24.1 | 23.0 | 4.6% | 10.6% | -6.0% |
| Cathode Ray Tubes | 4.1 | 6.4 | -36.1% | -32.2% | -3.9% |
| Information Displays | 28.2 | 29.4 | -4.2% | 1.4% | -5.6% |

- ✓ Stronger sales in the Flat Panel Displays BA, even if affected by the negative exchange rate effect (-6%)
- ✓ Continuing decline in the Cathode Ray Tubes business

All figures in M€, unless otherwise stated

Industrial Applications BU Sales

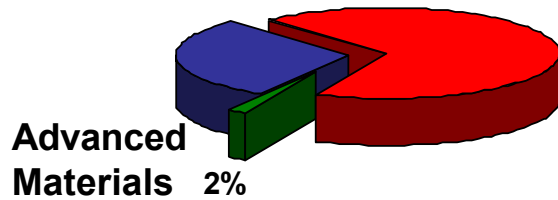
Industrial Applications



| | 4Q2007 | 4Q2006 | Total difference | Price-quantity effect | Exchange rate effect |
|---------------------------------------|-------------|-------------|------------------|-----------------------|----------------------|
| Lamps | 2.8 | 3.0 | -7.7% | -4.5% | -3.2% |
| Electronic Devices | 4.4 | 4.0 | 9.5% | 13.2% | -3.7% |
| Vacuum Systems and Thermal Insulation | 0.8 | 1.7 | -56.3% | -52.0% | -4.3% |
| Semiconductors | 5.9 | 5.0 | 19.7% | 25.7% | -6.0% |
| Industrial Applications | 13.9 | 13.7 | 1.1% | 5.6% | -4.5% |

- ✓ Continuing excellent performance of the Semiconductors BA
- ✓ Increase in the sales of getters for solar collectors (Electronic Devices BA)
- ✓ Lower sales of dispensers for fluorescent lamps, of pumps for vacuum systems and of vacuum insulated panels
- ✓ Negative exchange rate effect (-4.5%)

Advanced Materials Sales



| | 4Q2007 | 4Q2006 | Total difference | Price quantity effect | Exchange rate effect |
|--------------------|--------|--------|------------------|-----------------------|----------------------|
| Advanced Materials | 0.7 | 0.4 | 54.2% | 56.9% | -2.7% |

✓ Increasing sales particularly of shape memory alloys

All figures in M€, unless otherwise stated

Information Displays Margins

| | 4Q2007 | 4Q2006 | Total difference | Jan-Dec 2007 | Jan-Dec 2006 |
|-------------------------|--------|--------|------------------|--------------|--------------|
| NET SALES | 28.2 | 29.4 | -1.2 | 108.7 | 109.5 |
| GROSS PROFIT | 17.6 | 22.3 | -4.7 | 75.3 | 82.5 |
| Gross Margin | 62.3% | 75.9% | | 69.3% | 75.3% |
| OPERATING INCOME | 10.3 | 13.2 | -2.9 | 49.8 | 58.3 |
| Operating margin | 36.5% | 44.9% | | 45.8% | 53.3% |

✓ Gross margin affected by:

- restructuring costs and non recurring expenses related to CRT business (€1.7 million)
- write-off of non strategic production lines of the Lainate plant (€1.4 million)
- negative impact of exchange rate effect

✓ Operating expenses include the write-off of a research work in progress (€0.5 million) no longer considered strategic

All figures in M€, unless otherwise stated

Industrial Applications Margins

| | 4Q2007 | 4Q2006 | Total difference | Jan-Dec 2007 | Jan-Dec 2006 |
|-------------------------|--------|--------|------------------|--------------|--------------|
| NET SALES | 13.9 | 13.7 | -0.2 | 55.5 | 54.5 |
| GROSS PROFIT | 6.0 | 6.2 | -0.2 | 28.0 | 25.6 |
| Gross Margin | 43.4% | 45.3% | | 50.4% | 47.0% |
| OPERATING INCOME | 2.9 | 2.9 | +0.0 | 15.4 | 9.9 |
| Operating margin | 20.6% | 20.8% | | 27.8% | 18.3% |

- ✓ Slightly lower profitability because of a different sales mix
- ✓ Reduction in the operating expenses

All figures in M€, unless otherwise stated

Consolidated Income Statements

| | 4Q2007 | 4Q2006 | Total difference | Jan-Dec 2007 | Jan-Dec 2006 |
|------------------------------|-------------|-------------|------------------|--------------|--------------|
| NET SALES | 42.7 | 43.6 | -0.9 | 167.2 | 165.6 |
| GROSS PROFIT | 22.8 | 28.4 | -5.6 | 102.5 | 107.9 |
| Gross Margin | 53.3% | 65.3% | | 61.3% | 65.2% |
| Operating expenses | -13.8 | -13.1 | -0.7 | -54.4 | -50.3 |
| Other income (expenses), net | 0.1 | -3.2 | +3.3 | 1.4 | -2.8 |
| OPERATING INCOME | 9.1 | 12.2 | -3.1 | 49.5 | 54.7 |
| Operating margin | 21.2% | 27.9% | | 29.6% | 33.1% |
| NET INCOME | 7.4 | 8.6 | -1.2 | 34.9 | 31.4 |
| Net margin | 17.3% | 19.8% | | 20.9% | 19.0% |

All figures in M€, unless otherwise stated

Net Financial Position

| | 31 Dec 2007 | 31 Dec 2006 | Difference |
|--|-------------|-------------|--------------|
| Cash and cash equivalents | 70.6 | 94.8 | -24.2 |
| Current financial assets | 1.8 | 0.4 | 1.4 |
| Current financial liabilities | 1.0 | 0.9 | 0.1 |
| Current net financial position | 71.4 | 94.3 | -22.9 |
| Non current financial liabilities | 2.3 | 3.0 | -0.7 |
| NET FINANCIAL POSITION | 69.1 | 91.3 | -22.2 |

- ✓ 2006 dividends equal to €31.5 million
- ✓ 2007 interim dividend equal to €12.3 million
- ✓ Buy back amounted to €5.7 million

All figures in M€

Business Outlook

- ❑ No significant change in the Information Displays business
- ❑ Expected further slowdown in CRT market because of the maturity of this segment
- ❑ Estimated moderate growth in the other industrial markets
- ❑ Forecasted growth in the field of shape memory alloys (SMA), also because of the recent acquisition of the SMA division of Special Metals Corporation. Such acquisition could have a dilutive effect on 2008 Group margins because of high initial investments and integration costs
- ❑ The agreement for the acquisition of Spectra-Mat, Inc. will be executed within thirty days

Disclaimer and Attestation

This presentation contains forward-looking statements which are based upon current expectations and involve a number of risks and uncertainties. There are a number of important factors that could cause actual results to differ materially from those expressed in any forward-looking statements made by the Company. These factors include the Company's ability to introduce new products at planned costs and on planned schedules, the Company's ability to maintain key client relationships and the environments of the various economies in the countries the Company conducts business. The Company cautions that the foregoing list of important factors is not exclusive. The Company undertakes no obligation to publicly release the result of any revision to these forward-looking statements which may be made to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

The Officer Responsible for the preparation of corporate financial reports of SAES Getters S.p.A. certifies that, in accordance with the second subsection of art. 154bis, part IV, title III, second paragraph, section V-bis, of Legislative Decree February 24, 1998, no. 58, the financial information included in the present document corresponds to book of account and book-keeping entries.

*The Officer Responsible for the preparation of corporate financial reports
Michele Di Marco*

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for your attention

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